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Fax message

Date: 29 June 2015

Time:

Company: ASX

Total pages: 2

To: ASX Lodgments

Fax: 1300 135 638

From: Ceramic Fuel Cells Limited (In Liquidation)

Fax: + 61 3 8650 7706

Subject: Request for lodgment

Message:

Dear Sir / Madam

Ceramic Fuel Cells Limited
(In Liquidation)
ACN 055 736 671
ASX Code: CFU
(“the Company”)

I refer to my appointment together with Mr Justin Denis Walsh as Joint and Several Administrators of the Company on 1 March 2015 and to our subsequent appointment as Joint and Several Liquidators on 16 April 2015.

I request that you lodge the enclosed document on the CFU Announcements Page on the Company's behalf.

Should you have any queries, please contact Mr Kim Leck of my office on +61 3 9288 8793.

Yours faithfully

Adam Nikitins

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ASX MARKET ANNOUNCEMENT

29 June 2015

Ceramic Fuel Cells Limited (In Liquidation) ACN 055 736 671 ASX Code: CFU ("the Company") Tax Declaration to Shareholders

Dear Sir / Madam

I refer to my appointment together with Mr Justin Denis Walsh as Joint and Several Administrators of the Company on 1 March 2015 and to our subsequent appointment as Joint and Several Liquidators on 16 April 2015. I also refer to previous announcements published on 6 March 2015, 27 March 2015, 21 April 2015 and 9 June 2015.

In accordance with Section 104-145 of the *Income Tax Assessment Act 1997* and a CGT Event G3, the Joint and Several Liquidators declare that there are reasonable grounds to believe that there is no likelihood that the Company's shareholders will receive any further distribution with respect to their shares. The effect of this declaration is that shareholders have no ongoing economic interest in the Company.

Shareholders should seek professional advice in respect of the tax consequences of the Liquidation of the Company and the above declaration.

Shareholders are able to receive updates in relation to the Company from the ASX Announcements web page.

Yours faithfully

Adam Nikitins
Joint and Several Liquidator
Ceramic Fuel Cells Limited
(In Liquidation)
ACN 055 736 671

Justin Walsh
Joint and Several Liquidator
Ceramic Fuel Cells Limited
(In Liquidation)
ACN 055 736 671

CC: Personal Tax, Tax Technical Network CGT
Australian Taxation Office
PO Box 9003
Penrith NSW 2740